

**Summary of the issuance and offer for sale of debentures of the Company  
at the amount of not exceeding THB 6,000 million  
AssetWise Public Company Limited**

The Company would like to propose to the 2024 Annual General Meeting of Shareholders to consider and approve the extension of the debenture limit from the original 5,000 million Baht that had been approved by the 2023 Annual General Meeting of Shareholders by extending the debenture limit by another 1,000 million Baht, to a total amount of not more than 6,000 million Baht or in other currencies in an equivalent amount. The issuance and offering of debenture will be performed according to the regulation of the Securities and Exchange Commission (SEC), the Capital Market Supervisory Board, the Stock Exchange of Thailand and the relevant government authorities, as well as in accordance with the needs of the company's money, including market conditions.

**Details of the issuance and offering of debentures.**

**Objective** : The proceeds derived from the issuance and offer for sale of debentures will be used in the business operation and/or business expansion and/or, repay the existing loan of the Company, and/or as working capital of the Company, or for other purposes as the Board of Directors may deem appropriate.

**Type** : Debentures of all type and kinds, whether name-registered or bearer debentures, subordinated or unsubordinated, secured or unsecured, with or without debenture holders' representatives, with fixed redemption date or with no redemption date, depending on the appropriateness of the market condition at the time of each issuance and offer for sale.

**Currency** : THB and/or other foreign currency by using the exchange rate at the time of each issuance and offer for sale.

**Total Value** : Not exceeding THB 6,000 million or equivalent amount in other currency.

In this regard, the Company is able to issue and offer for sale additional debentures and/or issue and offer debentures in place of the existing debentures which have been redeemed within such credit line. Any debenture issued by the Company at any time shall have a value not exceeding such credit line.

**Interest rate** : To be determined from time to time depending on the market condition at the time of each issuance and offer for sale, and other relevant factors.

In this regard, the interest rate shall be determined in compliance with the notifications of the Securities and Exchange Commission and/or of the SEC Office, and/or other relevant notifications or regulations applicable at the time of each issuance and offer for sale.

- Term of Debenture : Depending on the market condition at the time each issuance and offer for sale, whereby it can be determined whether the debenture is callable or perpetual.
- Offer for sale : (1) To offer all at one or several times, and/or as a scheme, and/or on a revolving basis  
(2) To offer for sale to the general public and/or in a private placement and/or to the institutional investors in the country and/or abroad, at one or several times in accordance with the notifications of the Securities and Exchange Commission and/or the Capital Market Supervisory Board and/or other relevant notifications, ministerial regulations, regulations, and laws applicable at the time of each issuance and offer for sale.
- Call redemption : The debenture-holders may or may not have the right to redeem their debentures before their maturity date, or the Company may or may not determine that the debentures can be redeemed before maturity date in a special event (special event redemption) depending on the terms and conditions of each issuance.
- Other details : The authorized directors, the Board of Directors, or their delegated persons shall be authorized:
- 1) To determine details relevant to the debentures, including type, name, interest rate, redemption period, appointment of the debenture-holders representative(s), as well as to determine the details relating to the offering; for example, the issuance of various kinds of debentures from time to time, and when any amount of debentures become mature, such amount may be reissued and reoffered, including but not limited to, price, procedure and offering and allocation period.
  - 2) To appoint the financial advisor and/or the underwriter and/or credit rating institution of the issuer and/or the securities and/or any other person where the appointment is regulated as required by the relevant rules or in any other cases which the Company deems appropriate.
  - 3) To deal with, negotiate, execute and/or amend the agreements and/or documentation, as well as provide information, submit documentation to the Office of Securities and Exchange Commission and/or other agencies relating to the issuance and offering of such debentures, including the undertaking of any actions relevant to or necessary for such transaction as it deems appropriate.