

(F 53-4)

**Capital Increase Report Form**  
**AssetWise Public Company Limited**  
**11 August 2021**

AssetWise Public Company Limited (“the Company”), hereby report the resolutions of the Board of Directors’ Meeting No. 5/2021, held on 11 August 2021 from 4.30 p.m. to 6.30 p.m., relating to the capital increase and the issuance and offering of newly issued ordinary shares as follows:

**1. Capital Increase:**

The Board of Directors Meeting resolved to approve the increase of registered capital of the Company from existing registered capital of THB 761,000,000 to be new registered capital of THB 856,125,000 by issuing new ordinary shares of 95,125,000 shares at par value of THB 1 per share as detailed as follows:

Type of Capital Increase	Type of shares	Number of shares (shares)	Par value (THB/share)	Total (THB)
<input checked="" type="checkbox"/> Specific purpose of utilizing the proceeds	Ordinary Shares	95,125,000	1	95,125,000
	Preferred shares	-	-	-
<input type="checkbox"/> General Mandate	Ordinary Shares	-	-	-
	Preferred shares	-	-	-

**2. Allocation of newly issued shares:**

2.1 Specific purpose of utilizing the proceeds:

Allocated to	Number of shares (shares)	Ratio (Existing : New)	Sale price (THB/share)	Date and Time of Subscription and Share Payment	Remark
Existing shareholders	95,125,000	8 : 1	-	-	-

- The shareholder whose names were listed on the record date on 26 August 2021 would be entitled to receive the dividend, and the dividend payment shall be made on 4 October 2021.
- In case of fractional shares from the calculation of the stock dividend payment as specified in Clause 2.1, the dividend payment for such fractional shares shall be made in cash at the rate of THB 0.12500 per share.

3. **Schedule for a shareholders' meeting to approve the capital increase and the allocation of the newly issued shares**

The Extraordinary General Meeting of Shareholders No.2/2021 to be held on 24 September 2021 at 2.00 p.m. via electronic method (e-Shareholder Meeting). The share register will be recorded for share transfer in order to determine the right to attend this meeting (record date) on 26 August 2021.

4. **Schedule for a shareholders' meeting to approve the capital increase and the allocation of the newly issued shares (if any)**

4.1 Requesting approval from the Extraordinary General Meeting of Shareholders No.2/2021

4.2 Registration of the capital increase, amendment of the Memorandum of Association and paid-up capital of the Company, as well as other documents relating to the capital increase with the Department of Business Development, the Ministry of Commerce.

4.3 Requesting approval from the Stock Exchange of Thailand for listing of such capital increase newly issued ordinary shares to the SET.

5. **Objectives of the capital increase and plans for utilizing proceeds received from the capital increase**

To provide existing shareholders return in form of stock dividend.

6. **Benefits which the Company will receive from the capital increase/allocation of newly issued shares**

6.1 To increase the Company's stock liquidity

6.2 To retain liquidity of the Company's working capital

6.3 To support future business opportunities

7. **Benefits which the shareholders will receive from the capital increase/allocation of newly issued shares**

To reserve adequate entitlement adjustment to the shareholders, which causes the entitlement to the shareholders to receive dividend from the Company shall announce in the future, entitlement to attend the shareholder meeting and the entitlement for voting.

8. **Other details necessary for shareholders' consideration and approval of the capital increase/allocation of newly issued shares**

- None-

9. Schedule of actions in case the Board of Directors passes a resolution to approve the capital increase/allocation of newly issued shares:

No.	Procedures of the capital increase	Date/Month/Yea
1	The date of the Board of Directors' Meeting	11 August 2021
2	- The record date to determine the list of shareholders who are entitled to attend the Extraordinary General Meeting of Shareholders No.2/2021 - The record date to determine the list of shareholders who are entitled to receive dividend payment	26 August 2021
3	Holding the Extraordinary General Meeting of Shareholders No.2/2021	24 September 2021
4	The registration date of the capital reduction, the capital increase, and the amendment to the Memorandum of Association with the Department of Business Development, the Ministry of Commerce	Within 14 days from the date of the approval from the date of the Board of Directors' Meeting regarding the capital reduction and the capital increase
5	Common stock and cash dividend payment date	4 October 2021
6	The registration date of paid-up capital with the Department of Business Development, the Ministry of Commerce	Within 14 days from the common stock dividend payment date

The Company hereby certifies that the information contained in this report form is true and complete in all respects.

(Kromchet Vipapong)

Director and Chief Executive Officer

(Weerapan Wipapong)

Director and Deputy Chief Executive Officer