

ASW.CO 014/ 2022

12 September 2022

Subject Notification of the right to subscribe for convertible debentures issued and offered to existing shareholders of Assetwise Public Company Limited in proportion to their shareholding (Rights Offering), together with warrants to purchase ordinary shares of Assetwise Public Company Limited No. 2 (ASW-W2)

To Shareholders
Assetwise Public Company Limited

Enclosure

1. Notification of the Allocation of Convertible Debentures of Assetwise Public Company Limited No. 1/2022, together with Warrants of Assetwise Public Company Limited No. 2
2. Certificate of Subscription Rights for Convertible Debentures issued by the Thailand Securities Depository Company Limited
3. Details of the method of subscription and payment for convertible debentures
4. Subscription form for convertible debentures
5. Power of attorney (in the case of authorizing others to act on their behalf)
6. (Draft) Terms and Conditions of Convertible Debentures of Assetwise Public Company Limited No. 1/2022)
7. Additional documents for securities reservation only for those who wish to deposit securities into the issuer account and a questionnaire for checking FATCA status
8. Application for payment of dividends and any other monetary rights into a bank account (e-dividend) of Thai Securities Depository Company Limited

According to the Annual General Meeting of Shareholders of Assetwise Public Company Limited (“**the Company**”) dated 20 April 2022 has resolved to issue and offer for sale convertible debentures of Assetwise Public Company Limited No. 1/2022 (“**Convertible Bonds**”) in the amount not exceeding 320,000 units. By offering and allocating the whole amount to the existing shareholders of the Company who are entitled to be allocated (Rights Offering) at the Board of Directors' meeting No. 5/2022, held on August 10, 2022. Therefore, it was resolved to determine the list of shareholders who are entitled to be allocated in August 26, 2022 (Record Date), whereby the Company will allocate convertible bonds in proportion to their shareholding of 2,676 existing shares per 1 unit of convertible bonds (if there is a fraction from the calculation, it must be eliminated in all cases). In this regard, any company's shareholders who hold less than 2,676 shares will not have the right to subscribe for convertible bonds according to their rights (but can subscribe for more than their rights). In addition, the Company will allocate warrants to purchase ordinary shares of Assetwise Public Company Limited No. 2 (“**Warrant No. 2**” or “**ASW-W2**”)

to shareholders who subscribe for convertible debentures in proportion to the number of shares held by each shareholder without allocating to shareholders to make the company have duties under foreign law (Preferential Public Offering: PPO) free of charge (zero Baht) in the ratio of 1 unit of convertible debentures per 300 warrant units No. 2.

The Company is therefore informed to inform you of your right to subscribe for convertible debentures with the amount specified in the Certificate of Subscription Rights for Convertible Debentures issued by the Thailand Securities Depository Company Limited (Enclosure No. 2). The details of the subscription for the convertible bonds are as specified in the notice of the allocation of the convertible bonds as detailed in the attachment (Enclosure No. 1).

In this regard, the company has published this notice of rights together with supporting documents on the company's website at www.assetwise.co.th. In addition, shareholders can download the that documents by scanning the QR Code as shown below.



Line ID : @ASW-insight

Link : <https://lin.ee/2AQdG9f>

If you have any questions or would like additional information, please contact via Line Official Account named "ASW-Insight" by scanning this QR Code on your mobile phone or contact the Company's Investor Relations Department at 02-521-9533 Ext.800

Best regards,

Assetwise Public Company Limited

(Mr. Kromchet Vipapong)

Director and Chief Executive Officer