

ASSETWISE PUBLIC COMPANY LIMITED

Letter of notification of the allocation of convertible bonds

Details of subscription methods and payment of subscription for convertible bonds

Procedures for the subscription of convertible bonds of Assetwise Public Company Limited which is offered to the company's existing shareholders according to the shareholding portion without allocating them to shareholders that would make the company have duties under foreign law

(Preferential Public Offering: PPO)

1. Period of the subscription and payment of the subscription of convertible bonds

26th – 30th September and 3rd October 2022 (total 6 business days) at 9:00 a.m. to 4:00 p.m. or make a reservation via online system (E-SUB) Between 26th September - 3rd October 2022 (total 8 days) 24 hours a day

2. Location for the subscription and payment of the subscription of convertible bonds

Assetwise Public Company Limited (“the company”) to be a subscription provider for the convertible bonds of the company this time (“convertible bond subscription offered”). Each eligible existing shareholder can subscribe for convertible bonds at the head office of the convertible bond subscription from 9:00 a.m. – 4:00 p.m. at the address below:

Name	Assetwise Public Company Limited
Address	Number 9, Soi Ram intra 5 Yak 23, Anusawari Sub-district, Bangkhen District, Bangkok 10220
Contact	Head of Corporate Finance
Tel.	02-521-9533 ext. 230

or make a reservation via online system (E-SUB) Between 26th September and 3rd October 2022 (total 8 days) 24 hours a day

In order that, the shareholders wish to submit the subscription form for the convertible bonds by registered mail, please send the following documents: Subscription form for convertible bonds, Subscription certificate for convertible bonds, and crossed check/cashier's check payable only. The documents to be sent via registered mail to the address for the subscription. The subscription documents must be delivered to the company address by 4:00 p.m. of 30th September 2022. For the convenience of the subscription, please write “Subscription for convertible bonds” in the bracket at the corner of the envelope.

For shareholders in other provinces, please contact the securities company where you have an account for trading securities. Your securities company will advise and/or collect subscription documents for the subscriber to subscribe for convertible bonds. In addition, to the convertible bond subscription at the address of the convertible bond subscription offeror, each eligible existing shareholder can subscribe online on the website: <https://investor.assetwise.co.th/> as mentioned in Topic 3 “Method of payment for the subscription of convertible bonds and the subscription for convertible bonds”.

3. Method of payment for the subscription of convertible bonds and the subscription for convertible bonds

3.1 Method of payment for the subscription of convertible bonds

The subscriber can make multiple payments for the subscription of the convertible bonds. Each time, the full amount of the purchase must be paid, from 9.00 a.m. – 4.00 p.m. on 26th – 30th September and 3rd October 2022 (total 6 business days) at 9:00 a.m. to 4:00 p.m. or make a reservation via online system (E-SUB) Between 26th September and 3rd October 2022 (total 8 days) 24 hours a day. The methods are as follows:

1. Cash payment at the place of purchase

The subscriber can make payment for the convertible bond subscription at the place of purchase, from 9.00 a.m. – 4.00 p.m. 26th – 30th September and 3rd October 2022 (total 6 business days) at 9:00 a.m. to 4:00 p.m. or make a reservation via online system (E-SUB) Between 26th September - 3rd October 2022 (total 8 days) 24 hours a day.

2. Payment by bank transfer to the Company's account

Account Name	“Assetwise Public Company Limited”
Bank	Bankok Bank Public Company Limited, Saphan mai Donmuang Branch
Account Type	Current
Account Number	134-3-09687-9

- (1) The subscriber must submit the proof of subscription together with the original deposit slip for the convertible debenture subscription to the Company by October 3, 2022, which is the last subscription day.
 - (2) In case the subscriber makes a subscription through the website <https://investor.assetwise.co.th/> the subscriber must select the “bank transfer” payment method, attach a proof of payment in the system, check the subscription information, then save, and/or print proof of payment for purchase as supporting documents for the subscription of convertible bonds
3. Pay by cheque, cashier’s cheque, or bank draft
- A. Crossed out orders payable only to “Assetwise Public Company Limited”, which can be collectable from the Clearing House in Bangkok within 1 business day. The check to be sent along with the convertible bond subscription document and the subscription certificate from the subscription place, by 4:00 p.m. of the subscription period. Please date the check/cashier's check. according to the date of purchase but not later than September 30, 2022 and include the name-surname and a contact number on the back of the cheque/cashier's cheque. If a purchaser does not specify the name-surname and contact number on the back of the check / cashier's check or the company cannot contact the customer, and the Company is unable to collect payment, the Company reserves the right to subscribe for such convertible bonds.
 - B. Draft, billable throughout the Kingdom, payable in the name of “**Assetwise Public Company Limited**”
 - C. Please specify shareholder registration number (Refer to the Certificate of Subscription Rights for Convertible Bonds (Attachment 2)), name-surname, and contact number at the back of the check, cashier’s check, or draft.
 - D. Deadline for subscription of paying by check, cashier’s check or draft is 26th – 30th September 2022 from 9:00 a.m. - 4:00 p.m. only.

E. If the subscriber makes a subscription through the website <https://investor.assetwise.co.th/> the subscriber must choose a payment method as “Cheque / Cashier’s Cheque / Draft”, attach the proof of payment for the convertible bond subscription, then save, and / or print the proof of payment as a supporting document for the subscription of convertible bonds within **October 3, 2022**, which is the last subscription day. The subscriber can subscribe through the website 24 hours a day within the opening date of subscription.

4. Payment via Internet Banking to the Company’s account

Account Name	“Assetwise Public Company Limited”
Bank	Bankok Bank Public Company Limited, Saphan mai Donmuang Branch
Account Type	Current
Account Number	134-3-09687-9

(1) The subscriber must submit a proof of subscription. together with the proof of payment of the subscription via Internet Banking to the Company by **October 3, 2022**, which is the last day of the subscription for convertible bonds.

(2) If the subscriber makes a subscription through the website <https://investor.assetwise.co.th/> the subscriber must choose a payment method as “Internet Banking”, attach the proof of payment for the convertible bond subscription, then save, and / or print the proof of payment as a supporting document for the subscription of convertible bonds within **October 3, 2022**, which is the last subscription day. The subscriber can subscribe through the website 24 hours a day within the opening date of subscription.

3.2 Convertible bond subscription method

The subscriber can make multiple payments for the subscription of the convertible bonds. Each time, the full amount of the purchase must be paid, from 9.00 a.m. – 4.00 p.m. on 26th – 30th September and 3rd

October 2022 (total 6 business days) at 9:00 a.m. to 4:00 p.m. or make a reservation via online system (E-SUB) Between 26th September - 3rd October 2022 (total 8 days) 24 hours a day. The methods are as follows:

1. The subscriber of the convertible debentures who has already paid the subscription fee shall submit the proof of payment and subscription documents to the head office of the convertible bond subscription offeror at Assetwise Public Company Limited (“**Submission of subscription documents at the company**”), or submit the document by post mail.
2. The subscriber of the convertible debentures who has already paid the subscription fee can subscribe through the Electronic Subscription System (E-SUB) on the website <https://investor.assetwise.co.th/> (“**Subscription via E-SUB**”). The subscription method is as follows.

Remark: This screen is to illustrate the purchase guide and description only. The screen of the actual transaction may differ from the ones in this subscription guide.

2.1 Rights Verification Step

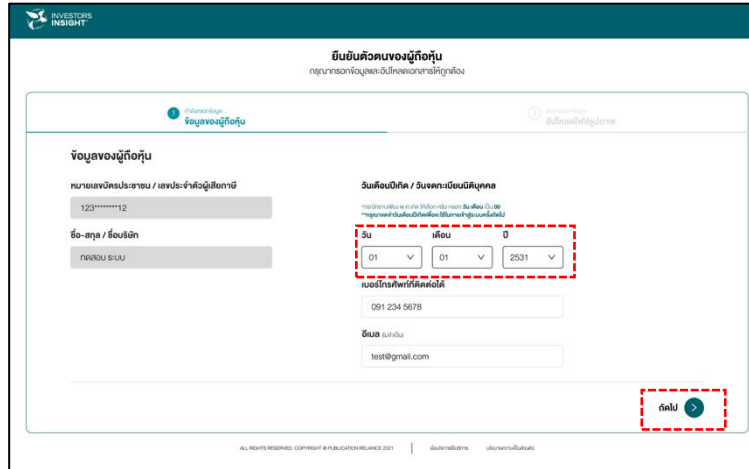
2.1.1 Convertible bond subscribers can check their rights through the website <https://investor.assetwise.co.th/> (in case a certificate of rights is not received) by filling in the tax identification number (In the case of a juristic person) or fill in the identification number (In the case of a natural person) as appears in the shareholder’s database of the company according to the share register book as of August 26, 2022, in the Password field to check and log in. (If any subscriber faces login issues, please contact the staff via Line Official Account: “@ASW-Insight”, click this link <https://line.me/R/ti/p/@ASW-insight>



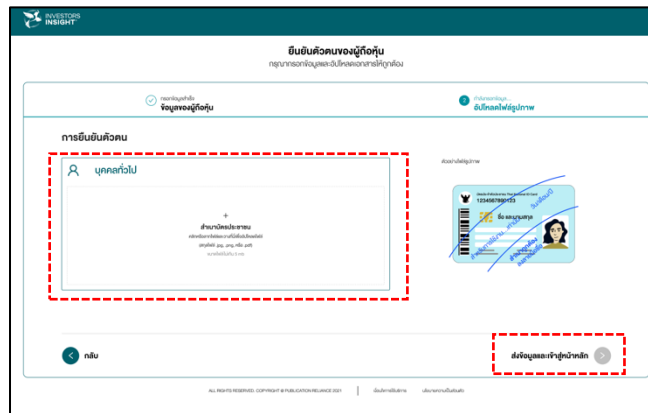
2.1.2 The system will display the terms of service and privacy policy. Subscribers can read the details and press “I agree to the Terms of Service and Privacy Policy” to proceed to the next step.



2.1.3 “For the first login”, the subscriber must fill out personal information completely. For “date of birth” will be used as a password for the next login (in case of an unknown date or birth month, it can be filled in as 00) After that, press “Next”.



2.1.4 The system will display the main page of Upload documents to verify your identity The subscriber can upload a copy of the ID card. In the case of a natural person or a certificate with a copy of the authorized signatory ID card In the case of a juristic person after that press



2.1.5 The system will display the main page of the E-SUB with various menu details. The subscriber can select the required subscription securities by clicking on “Convertible Bonds” and pressing the “Check Rights” menu to verify their rights.



- 2.1.6 The system will display details and the number of subscription rights received. When it comes to the time of purchase the subscriber can press “Go to the Subscription Page” to proceed with the subscription in the next step. (If details are incorrect or have questions You can contact us at Line Official Account: “@ASW-Insight” or click the link <https://line.me/R/ti/p/@ASW-insight>.

บริษัทที่ทำกิจการรายการ: ABC

หุ้นผู้แปลงสภาพ

หน้าหลัก / **ตรวจสอบสิทธิจองซื้อ** วันที่เริ่มการจอง: 01-08-65 | วันที่สิ้นสุดการจอง: 09-08-65

ชื่อ-สกุล / บริษัทของผู้ถือหุ้น: **นายคศอบ ระบุ** หมายเลขบัตรประชาชน / เลขประจำตัวผู้เสียภาษี: 1234*****23

หมายเลขทะเบียนผู้ถือหุ้น	จำนวนหุ้น ณ วันที่สิ้นสุดการประเมิน (หน่วย)	จำนวนหลักทรัพย์ที่มีสิทธิจองซื้อ (หน่วย)	จำนวนเงินที่มีสิทธิจองซื้อ (บาท)
40000001	110,000	110,000	11,000.00

ไปสมัครจองซื้อ

2.2 Steps of Securities Subscription

- 2.2.1 The subscriber can log in to the system through the authentication process. The password must be the date of birth according to clause 2.1.3.
- 2.2.2 There are two ways that the subscriber can go the subscription page:
- If the subscriber has gone through the rights verification page according to the verification procedure in item 2.1.6, click "Go to the subscription page".

บริษัทที่ทำกิจการรายการ: ABC

หุ้นผู้แปลงสภาพ

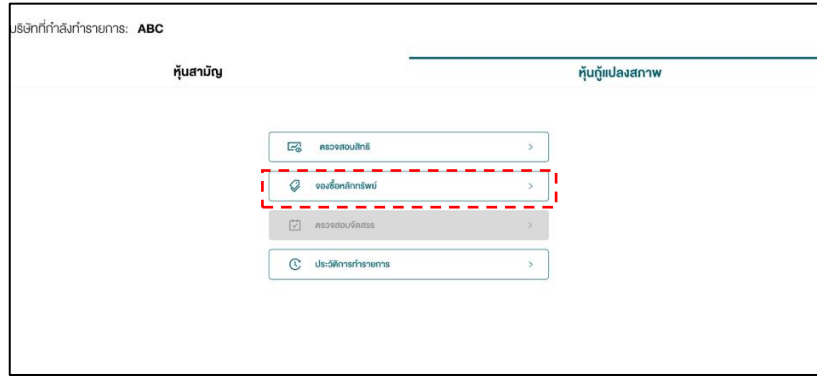
หน้าหลัก / **ตรวจสอบสิทธิจองซื้อ** วันที่เริ่มการจอง: 01-08-65 | วันที่สิ้นสุดการจอง: 09-08-65

ชื่อ-สกุล / บริษัทของผู้ถือหุ้น: **นายคศอบ ระบุ** หมายเลขบัตรประชาชน / เลขประจำตัวผู้เสียภาษี: 1234*****23

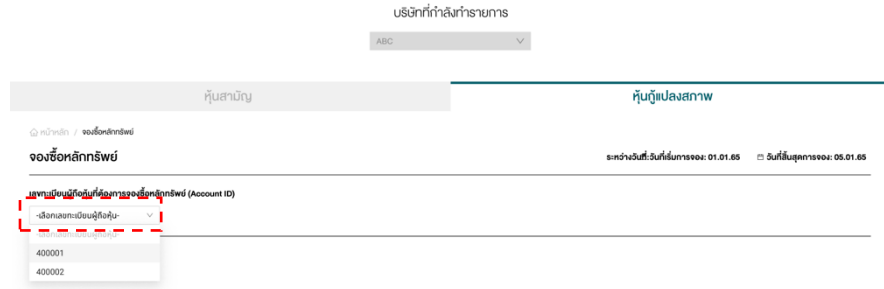
หมายเลขทะเบียนผู้ถือหุ้น	จำนวนหุ้น ณ วันที่สิ้นสุดการประเมิน (หน่วย)	จำนวนหลักทรัพย์ที่มีสิทธิจองซื้อ (หน่วย)	จำนวนเงินที่มีสิทธิจองซื้อ (บาท)
40000001	110,000	110,000	11,000.00

ไปสมัครจองซื้อ

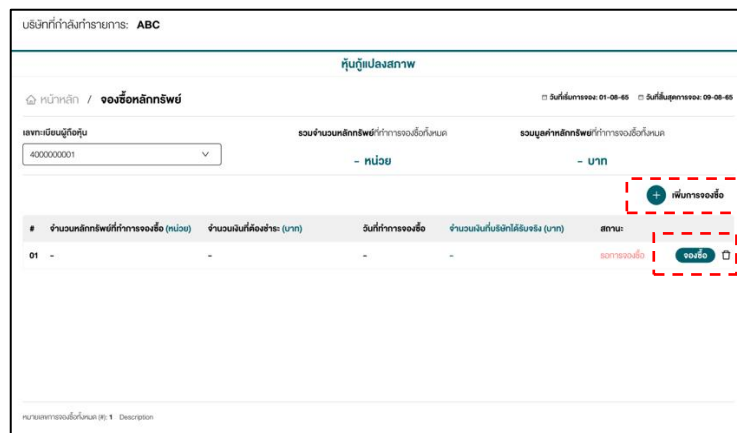
- Via E-SUB main page, by clicking at the menu “Securities Subscription”



2.2.3 The system will display a screen for securities subscription. The subscriber to select “Shareholder Registration Number” to subscribe. (In case the subscriber has multiple shareholder registration numbers)



2.2.4 The system will display a list of subscriptions. Then, the subscriber clicks “Subscribe”. (If the subscriber would like to add more subscription transaction after the first subscription, he/she can click “Add more subscriptions”)



2.2.5 The system will display the subscription instructions, the subscriber presses “Start Subscription” to enter the subscription process.

บริษัทที่ทำธุรกรรม: ABC

หุ้นที่แปลงสภาพ

หน้าหลัก / **จองซื้อหลักทรัพย์** วันที่เปิดจอง: 01-08-65 | วันที่สิ้นสุดการจอง: 08-08-65

เลขทะเบียนผู้จอง: 4000000001 หมายเลขการจอง: (ก) 01

กรุณาอ่านเงื่อนไขที่แนบมาไว้ก่อนเริ่มการจอง

ขั้นตอนที่ 2: ยืนยันตัวตน (หากท่านเป็น新股)	ขั้นตอนที่ 4: มอบบัญชีเงินฝากออมทรัพย์	ขั้นตอนที่ 5: ชำระเงิน
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- บุคคลทั่วไป: **สำนักบัตรประชาชน**
- นิติบุคคล: **หนังสือรับรองบริษัท หรือ สำนักบัตรประชาชนกรรมการผู้มีอำนาจลงนาม**
- สำนักบัญชีธนาคาร**
- หลักฐานการโอนเงิน**

กลับ เริ่มการจอง

2.2.6 The system will show 5 steps to subscribe. Starting from step 1 Shareholder Information, the system will display the subscriber's personal information. (If the information is incorrect, you can contact us at Line Official Account: “@ASW-Insight” or click this link <https://line.me/R/ti/p/@ASW-insight>). Subscribers can fill in the number of shares they wish to reserve at the “Number of shares to be subscribed (units)” box. If the subscriber wishes to oversubscribe, they can fill in the desired amount over their rights that they have received and press “Next”

เลขทะเบียนผู้จอง: 4000000001 หมายเลขการจอง: (ก) 01 ยกเลิกการจอง

1. **กรอกข้อมูลข้อมูลของผู้จอง** 2. ยืนยันตัวตน 3. การจองซื้อหลักทรัพย์ 4. มอบบัญชีเงินฝากออมทรัพย์ 5. ชำระเงิน

กรุณาตรวจสอบและกรอกข้อมูลให้ถูกต้อง

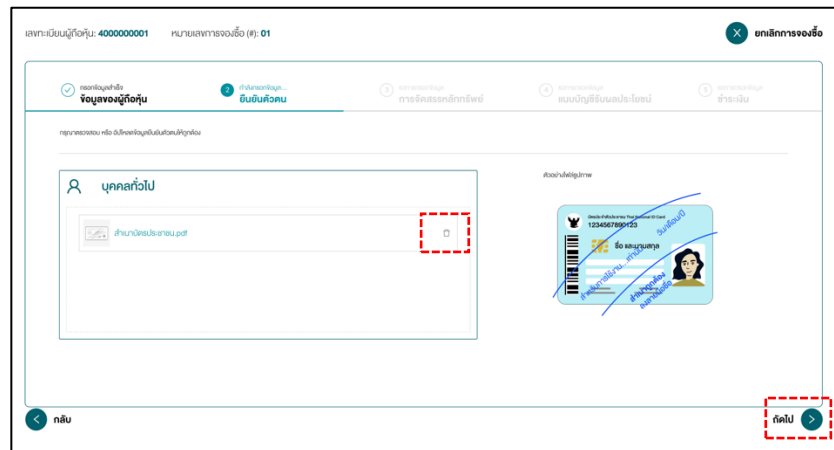
ราคาจองซื้อ (บาทต่อหน่วย)	จำนวนหุ้นที่ได้รับสิทธิ (หน่วย)	ราคาหุ้นที่เปิดจอง (บาท)
0.1	110,000	11,000.00

จำนวนหลักทรัพย์ที่ต้องการจอง (หน่วย) <small>*ใช้สำหรับจองซื้อหลักทรัพย์เกินสิทธิ</small>	จำนวนเงินที่ต้องชำระ (บาท)
120,000	12,000.00

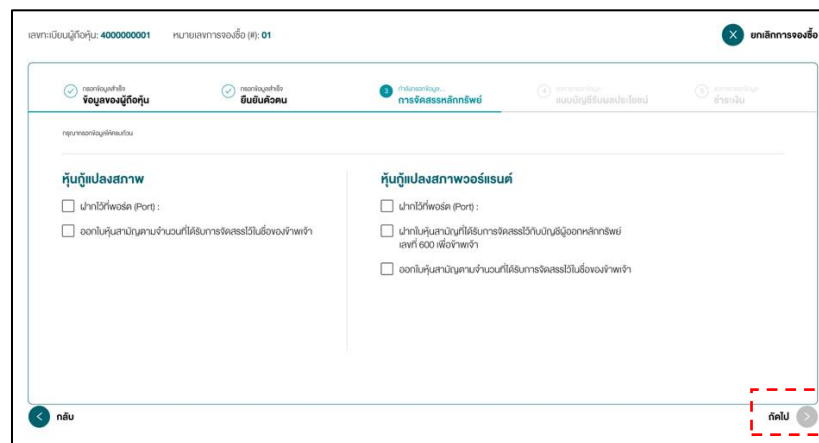
หากท่านผู้จองหุ้นพบข้อผิดพลาด กรุณาติดต่อเจ้าหน้าที่ของ บริษัทฯ ที่ท่านจองหุ้นผู้ติดตาม Line OA ที่ให้บริการนักลงทุนในพื้นดิน

กลับ ถัดไป

- 2.2.7 The system will show the 2nd step to verify identity. The subscriber can check the documents uploaded in clause 2.1.4. If you want to edit, you can press delete and upload a new one. After that, press “Next” (subscribers can upload more than 1 file in case of a juristic person)



- 2.2.8 The system will show the 3rd step: allocation of securities. The subscriber can choose the channel to receive the allocation rights that he/she wants and fill out the details. The subscriber can choose only 1 channel per type of securities, then click “Next”.



- 2.2.9 The system will show the 4th step: account for transferring money back. The subscriber fills in details and uploads a copy of a bank account for the refund of the convertible bond subscription if the subscriber has not been allocated to the convertible bond or has not received interest payment and principal

repayment at the expiration date of convertible debentures. After that, press “Next.”

2.2.10 The system will show the 5th step (payment). You can do it in 2 cases as follows.

- Payment method by QR code or mobile banking: The subscriber to scan the “QR Code” through the bank they wish to pay with, with the date and time of the transfer and upload proof of transfer, then select “I confirm this purchase and accept the terms and conditions” and click “send Information”. (The subscriber can upload more than 1 file.)
- Other payment method: The subscriber proceeds with the payment through the chosen channel, then comes back into the E-SUB system to record the payment information by specifying the date and time of the transfer and upload proof of transfer. After that, select “I confirm this purchase and accept the terms and conditions” and click “Confirm Information”. (The subscriber can upload more than 1 file.)

เลขทะเบียนผู้ถือหุ้น: 4000000001 หมายเลขการจองชื่อ: 01 ยกเลิกการจองชื่อ

ขั้นตอนผู้ถือหุ้น ขั้นตอนยื่นใบตัวตน ขั้นตอนชำระค่าจอง ขั้นตอนชำระค่าธรรมเนียม ขั้นตอนชำระเงิน

กรุณายืนยันรายการของสมาชิกที่จะชำระค่าธรรมเนียมการชำระเงินดังต่อไปนี้

จำนวนเงินที่ต้องชำระ (บาท)
12,000.00

วิธีการชำระเงิน
ชำระเงินผ่านระบบ Internet Banking / โอนเงินเข้าบัญชีบริษัท

ชำระค่าบัญชีธนาคาร
ธนาคารไทยพาณิชย์

ชื่อบัญชี
บริษัท เอชซี จำกัด (มหาชน)

เลขที่บัญชี
234-5-67890-1

ประเภทบัญชี
กระแสรายวัน

QR Code ชำระเงิน

QR CODE

วันที่ชำระเงิน
09-08-65

เวลาชำระเงิน
10:10

อัปโหลดหลักฐานการชำระเงิน

อัปโหลดหลักฐานการชำระเงิน

อัปโหลด

อัปโหลดหลักฐานการชำระเงิน (สกุลไฟล์: jpg, png, หรือ pdf) ขนาดไฟล์ไม่เกิน 5 mb

หลักฐานการโอน_01.png

หลักฐานการโอน_02.pdf

หลักฐานการโอน_03.jpg

กลับ ทั่วไปยืนยันการจองชื่อหุ้นครั้งนี้และขอรับเงินโอน **ส่งข้อมูล**

Remark:

1. If the shareholders wish to subscribe for convertible bonds in excess of their rights.

The subscriber must show his/her intention to subscribe for the convertible bonds in accordance with their allocated rights first. Then the subscriber will get the right to subscribe for convertible debentures exceeding the allocated rights. The subscriber can subscribe and pay for the convertible bonds multiple times. The full amount of the purchase must be paid each time. However, if the subscriber makes a one-time subscription, the subscriber can pay for the convertible bond subscription for the portion of the allocated right and the portion exceeding the rights at once. The subscriber can fill in the clear and complete subscription details in “Subscription form for convertible bonds” (Enclosure No. 4) or on the website via the E-SUB system. In this regard, the Company reserves the right to allocate convertible bonds in excess of rights only to shareholders who have complied with this convertible bond subscription method.

2. If a shareholder receives a certificate of right to subscribe for a newly issued convertible bond for more than one shareholder registration number.

For submission of subscription documents at the company

The shareholder must prepare supporting documents for subscription according to the number of shareholder registration numbers that he/she receives as stated in the certificate of rights to subscribe for convertible bonds, i.e., 1 set of subscription documents per 1 shareholder registration number/certificate only.

For subscription through E-SUB system

The shareholder is required to subscribe for the number of shareholders' registration numbers that the shareholders receive the certificate of rights to subscribe newly issued convertible bonds, i.e., to subscribe through the E-SUB system, separated by the shareholder registration number/certificate. The right to subscribe to convertible bonds only

4. Subscription documents**4.1 For submission of subscription documents at the company****4.1.1 Subscription form for convertible debentures with warrants filled in and signed**

The company will send the subscription for convertible debentures and the warrants to the shareholders whose names appear in the share register book on the date of determining the names of shareholders on August 26, 2022 (record date). In addition, the shareholders can obtain a convertible bond subscription form at the head office of the convertible bond subscription offeror or download from the company's website (<https://investor.assetwise.co.th/th>).

4.1.2 Certificate of Subscription Rights for Convertible Bonds issued by the Securities Depository company, which will specify the number of convertible bonds that each shareholder is entitled to allocate (if any). If the existing shareholders receive more than one certificate of the right to subscribe for convertible bonds, he/she must prepare the supporting documents according to the allocated amount on the certificate received for the old shareholder registration number. That is, one set of supporting documents per 1 shareholder registration number only.**4.1.3 Proof of payment for the subscription****4.1.4 In the event that a shareholder does not have a certificate of right to subscribe for convertible bonds under Clause 4.1.2 and/or in the event that a shareholder has changed his/her name/surname, causing the names unmatched with the names appear in the share register book in proportion to their shareholding, on the date to determine the**

names of shareholders who have the right to subscribe for convertible bonds (Record Date), on 26th August 2022: The shareholder must attach supporting documents issued by government agencies such as certificates, marriage certificates, divorce certificates, and certificates of name/surname change.

Individuals with Thai nationality

- A copy of ID card or a copy of a government official identification card that is not expired with a signature certifying true copy, and
- In case of minors, the subscriber must attach the consent of their parent (father/mother or legal representative), a copy of the parent's valid ID card with a signature certifying true copy by the parent, and a copy of the house registration where the minor lives with parents with a signature certifying true copy.

Individuals of foreign nationality (Residents in Thailand)

- Copy of a valid passport with a signature certifying true copy, and
- In case of minors, the subscriber must include evidence showing that he/she can legally subscribe to the convertible bonds.

Juristic person registered in Thailand

- A copy of the certificate issued by the Ministry of Commerce with a maturity of not more than 6 months up to the date of submitting the application for opening an account and subscribing for convertible bonds, which the authorized director certifies the true copy and affixes the company's seal (if any).
- A copy of the ID card of the authorized signatory on behalf of the juristic person that has not expired, with certified true copy
- Power of Attorney for the case of authorizing others to act on their behalf, along with a copy of the valid ID card of the director authorized to sign on behalf of the juristic person, certified true copy. In addition, if the power of attorney is a copy, it must also be duly signed by the authorized person; and

Juristic person registered in abroad

- A copy of the certificate of incorporation of a juristic person memorandum and/or a certificate of a juristic person issued within 6 months from the date of submission of an application for opening an account and subscribing for convertible bonds, with a signature certifying true copy by the authorized signatory of that juristic person and the corporate seal (if any), and
- A copy of the passport of the authorized signatory that is not expired, with certifying true copies
- Certified true copies of the supporting documents must be certified and signed by a notary public or any other authority in the country in which the document was produced or authenticated, and have Officials of the Thai Embassy or Thai Consulate in the country where the documents have been prepared or certified certify the signature and seal of a Notary Public officer or any other agency, which must not be older than 6 months from the date of subscription for convertible bonds

4.1.5 In the event that a Custodian is empowered to exercise his/her rights on his/her behalf, the shareholder must have a power of attorney for the Custodian to act on behalf. The subscription form for the convertible debentures and supporting documents shall be signed by the Custodian and must contain the Custodian's letter stating the name of the authorized signatory, together with a copy of the ID card that has not expired or an identity document of the authorized signatory 1 copy, certified as a true copy.

4.1.6 Power of attorney to act on behalf with stamp duty of THB 30 (in case of assigning an attorney to act on behalf) along with a copy of the ID card of the subscriber and the attorney, certified true copy.

When the subscriber signs and delivers the subscription documents to the Company, the Company will assume that the subscriber has certified that the information, details, including the signature that has been entered in the documents are accurate, complete, and true. (Either the

subscriber is the one who fills out the details and signs the subscription form himself/herself or an attorney or representative, including the subscriber's securities brokerage company to fill out the documents).

If it appears that such information, details, or signatures are erroneous, incorrect, incomplete, or untrue, the Company will not be held responsible and reserves the right to use its sole discretion to refuse the subscription, whether in whole or in part. In addition, in case there is any wrongdoing from the use of such information, the subscriber agrees not to claim damages or call the Company responsible for any damage or loss.

In this regard, if the subscriber fails to deliver the documents to support the subscription as mentioned above or does not deliver complete documents, the Company reserves the right to assume that the subscriber does not wish to exercise the right to subscribe for the convertible bonds at this time.

However, the Company may, in its sole discretion, consider exempting from receiving certain subscription documents to any subscriber or requesting substitute or additional documentary evidence as it deems appropriate.

In addition, the Company reserves the right not to submit documents relating to the offering of convertible bonds and the allotment of convertible bonds to any subscriber if the offering or the allocation to that shareholder will cause or causes the Company to have duties under foreign law or does not comply with the procedures, rules and conditions specified in the allocation as detailed in this notice of allocation of convertible bonds for sale to the existing shareholders.

4.2 For shareholders who subscribe through the E-SUB system

4.2.1 Please complete the information in the E-SUB system through the website <https://investor.assetwise.co.th/>

4.2.2 Please attach the proof of payment of the subscription on the E-SUB system

5. Subscription condition**5.1 In the case that the shareholders subscribe for convertible bonds according to their rights or less than the rights they have been allocated**

Shareholders who wish to subscribe for convertible bonds by fractions shall be disregarded or subscribe for newly issued convertible bonds less than the allocated right will be allocated the whole amount of convertible bonds subscribed.

5.2 In the case that the shareholders subscribe for convertible bonds in excess of their rights

Existing shareholders have the right to subscribe for newly issued convertible bonds in excess of their rights (oversubscription). Existing shareholders who wish to oversubscribe their rights will be allocated oversubscribed convertible bonds only when they have fully subscribed for their allocated amount according to their rights. The allocation convertible bonds shall be carried out until there are no convertible bonds remaining from the allocation.

Shareholders must first express their intention to subscribe for convertible bonds in accordance with their rights, to have the right to subscribe for convertible bonds in excess of the rights by filling in the booking details in "Subscription Form for Convertible Debentures" (Enclosure No. 4) completely and clearly. Subscription and subscription payments for convertible bonds can be made multiple times. Each time the full amount of the subscription must be paid for each time.

The subscribers can pay for the convertible bond subscription in the portion of the subscription according to the rights received, and in the part they want to oversubscribe at the same time.

In the event that there are convertible debentures remaining from the allocation to the existing shareholders of the Company according to the shareholding proportion in the first round, the remaining convertible bonds will be allocated to the existing shareholders who wish to oversubscribe at the same price as the convertible bonds allocated according to their rights as follows:

1. In the event that there are convertible bonds remaining from the allocation to the existing shareholders of the Company according to the shareholding proportion in the first round in the amount greater than or equal to the number of shares that the existing shareholders oversubscribe, the Company will

- allocate the remaining convertible bonds to the shareholders who oversubscribe and have paid for the convertible bond in full, in accordance with the amount indicating their intention to oversubscribe.
2. In the event that the remaining convertible bonds are less than the number of convertible bonds that the existing shareholders wish to oversubscribe, **the Company will allocate the remaining convertible bonds to each oversubscribed shareholder in proportion to the number of oversubscribed shares per the remaining convertible bonds.**
- 5.3 The Company will allocate the convertible bonds for sale to the existing shareholders whose names appear in the share register book on the date specifying the names of the shareholders entitled to subscribe for the convertible bonds (Record Date) in accordance with their shareholding proportion. However, the Company reserves the right not to offer or allocate convertible bonds in these rights offering to any shareholder if the offering or allotment of convertible bonds to such shareholder will cause or may cause the company have duties under foreign law
- 5.4 Shareholders who have subscribed and paid for the subscription have no right to cancel the subscription.
- 5.5 In the case of payment of subscription for convertible bonds by bank check, the payment for the subscription and the subscription for newly issued convertible bonds will be valid only if the Company is able to collect the subscription fee within the specified time.
- 5.6 If (1) shareholder who subscribes cannot pay the subscription fee for convertible bonds, or the subscription fee cannot be charged under any circumstances within the period of subscription and payment of convertible bonds as specified, which is not the fault of the Company whether in whole or in part, or (2) shareholder who subscribed provide incomplete or unclear information in the convertible bond subscription form, the Company reserves the right not to allocate such convertible bonds further.

In addition, in the payment of subscription for convertible bonds, the shareholders should check the method of payment for the subscription and proceed according to the specified conditions and methods. If the shareholders fail to comply with the payment method for the subscription for convertible bond and to proceed according to the conditions and a given method, causing the Company unable to charge subscription fee in time according to the subscription period, the company has the right to be deemed to

have waived the right to subscribe for such convertible bonds. The Company reserves the right not to allocate such convertible bonds further.

- 5.7 The company reserves the right to modify the details of the payment method for the shares, subscription conditions or any information related to the way to subscribe for convertible bonds as appropriate, in case of problems, obstacles or limitations in operation.

6. Refund of subscription for convertible bonds with warrants (if any)

- (1) In the event that the subscription for convertible bonds is required to be refunded, in which the subscriber does not receive the allocation of convertible bonds due to violating the conditions of the subscription or has not been allocated in full according to the amount oversubscribed and / or unable to collect the subscription fees for convertible bonds from checks, the Company will proceed to refund the unallocated or under-allocated portion of the subscription without interests and without any damage fees within 14 working days from the closing date of the subscription for the Company's securities, by transferring money to the subscriber's bank account as specified in the Company's subscription form
- (2) In the event that the Company cannot refund the subscription fees from the unallocated portion or incomplete allocation per the amount oversubscribed by transferring money to the subscriber's bank account as specified in the Company's subscription form, for any reason beyond the Company's control, the Company will proceed to refund the subscription via a crossed check payable only to the subscriber, and will send via registered mail to the address appearing in the Company's shareholder database per the share register book as of August 26, 2022. In the case of receiving a refund by check, the subscriber will be responsible for the fees charged by different clearing houses or bank checks (if any).
- (3) In the event that the Company cannot refund the subscription fees from the unallocated portion or incomplete allocation per the amount oversubscribed within 14 working days from the last day of the subscription period, the Company is responsible for the repay and must pay interest to the subscriber at the rate of 7.50% per annum, by calculating from the amount of the subscription that has not been allocated or has not been allocated in full and must be repaid from the date of expiration, the period of 14 working days until the date of repayment by the above method.

7. Method of delivery of newly issued convertible bonds to the subscriber:

The subscriber can choose to have the Company does any of the following options:

7.1 In the event that the subscriber wishes to receive the convertible bond certificate:

The Company will issue convertible bonds certificates with names of the subscriber. The Company's convertible bond registrar will deliver the convertible bond certificates in the amount allocated to the convertible debenture allotment via registered mail or airmail (in case of sending to the convertible bond holder abroad) to the name and address specified in the subscription form within 15 business days from the closing date of the subscription for convertible bonds.

7.2 In the event that the subscriber wishes to use the services of the Securities Depository:

The convertible bonds will be deposited in the account of the securities company in which they have a securities trading account. The name of the subscriber must match the name of the securities trading account that the subscriber wishes to deposit shares into. Otherwise, the Company reserves the right to issue convertible bond certificates to the subscriber.

In this case, the Company will deposit the convertible bonds with "Thailand Securities Depository Company Limited for Depositors", and the depositor will record the account balance of the convertible bonds that the securities company deposits the convertible bonds. At the same time, the securities company will record the amount of convertible bonds deposited by the subscriber and issue evidence of deposit to the subscriber within 7 business days from the closing date of the convertible bond subscription.

8. Other important information

8.1 The name of the subscriber and the name of the brokerage account holder must be the same. If it is another person's trading account number, the Company will not be able to deposit the convertible bonds into the account. The Company reserves the right to issue convertible bonds to the subscriber.

8.2 Please correctly specify the member number of the Securities Depository (Broker Code) that the subscriber wishes to bring convertible bonds and warrants into their own securities account. If the member number of the Securities Depository is incorrect, the allocated convertible bonds will be sent elsewhere. The Company is not responsible for any loss or delay in tracking the convertible bonds and warrants.

8.3 If the Company is unable to transfer the subscription fee for convertible bonds back to the subscriber within the specified period, due to any other reason beyond the control of the Company, the Company is not responsible for interest charges and/or any other damage costs, and will only refund the subscription fee

for convertible bonds that must be repaid to the subscriber who has not been allocated or has not been allocated in full only, as stated in Section 5 “Subscription Condition”

8.4 If the number of convertible bonds specified by the shareholders in the convertible bond subscription form does not match the amount the Company gets paid, The Company reserves the right to refer mainly to the amount received from the subscription of convertible bonds.

8.5 If you have any questions, please contact us at:

Assetwise Public Company Limited

Address Number 9, Soi Ram intra 5 Yak 23, Anusawari Sub-district, Bangkhen District, Bangkok 10220

Contact Head of Corporate Finance

Tel. 02-521-9533 ext. 230

Company’s Homepage : www.assetwise.co.th

Or you can contact us at Line Official Account: “@ASW-Insight” or click the link

<https://line.me/R/ti/p/@ASW-insight>

Map of Assetwise Public Company Limited’s Head Office

