ASW.CO 012/2026

4 November 2026

Subject Notification of the 3rd exercise of the warrants to purchase ordinary shares of Assetwise Public Company Limited No.3 (ASW-W3)

To President of the Stock Exchange of Thailand

In reference to Assetwise Public Company Limited ("the Company") has issued and allocated the warrants to purchase ordinary shares of Assetwise Public Company Limited No.3 ("ASW-W3") in the amount not exceeding 89,974,455 units allocated to the existing shareholders who subscribe and receive the allocation of convertible debentures in proportion to the number of shares held by each shareholder without allocating to shareholders that would make the company have duties under foreign law (Preferential Public Offering: PPO) which can exercise their rights every 6 months after the date of issuance and offering of warrants No. 3 (ASW-W3) on 22 November 2025, 22 May 2026, 22 November 2026 and 22 May 2027. The first exercise date is on the date 22 November 2025 and the last exercise date will be on the date the warrants have maturity of 3 years, which is on 22 May 2027

The Company would like to inform details regarding the 3rd exercise of ASW-W3 as follows:

1. **Exercise Date** : 20 November 2026

2. **Period for notifying the intention to exercise the right** : 13 November 2026 to 19 November 2026 (business days only) between 9:00 a.m. and 3:00 p.m.

3. **Exercise ratio** : 1 unit of warrant per 1 new ordinary share

4. **Exercise price** : 9.00 Baht per share

5. **Contact place for exercising the right** :
   1. Warrant holders can request a form of intent to exercise their rights to purchase ordinary shares at the Company's office or can be downloaded from the Company's website http://www.assetwise.co.th during the period of notification of intent to exercise the right or the period for notifying the intention to exercise the last right
   2. Contact to exercise the right
      Assetwise Public Company Limited

No. 9 Soi Ramintra 5 Intersection 23, Anusawari Sub-district, Bang Khen District, Bangkok 10220

Phone : 02-521-9533-35 ext. 340

Fax : 02-551-2089

Website : http://www.assetwise.co.th

In the event that the Company changes the contact place for exercising the right, the Company will inform the details to the Warrant Holders through the SET's electronic information dissemination system.

6. Documents for notifying the intention to exercise the rights :

1. The form indicating the intention to exercise the rights to purchase ordinary shares that has been filled in correctly, clearly, and completely in all transactions ready to be signed by the warrant holder or if the warrant holder is a juristic person, it must be signed by the authorized signatory of that juristic person with the corporate seal (if any)

2. Warrants or warrants substitutes stating that the holder is entitled to the warrants in the amount specified in the form of intent to exercise the rights to purchase ordinary shares and the power of attorney for others to receive the new warrants for the warrants that have not been exercised (if any) (for the warrant holders who have partially exercised the warrants)

3. Evidence for the exercise of rights

(A) Thai nationalily

A copy of a valid ID card with certified true copy

(B) Non-Thai nationality

A copy of passport which is not expired with certified true copy

(C) Domestic juristic person

A copy of company certificate issued by the Ministry of Commerce issued no more than 6 months prior to the exercise date with certified true copy and documentary evidence of the authorized person under (A) or (B) certified true copy (except in the case where the TSD or the securities depositor company is the transferor/transferee No need to submit such evidence).

(D) Foreign juristic person

A copy of the Company incorporation certificate Memorandum of Association, Articles of Association and certificate issued no more than 6 months prior to the exercise date which is certified by Notary Public with certified true copy and documentary evidence of the authorized person under (A) or (B) certified true copy.

(E) Custodian

A copy of registration documents with a letter of appointment of the Custodian and documentary evidence of the authorized person under (a) or (b) with a signature certifying true copy and certified by the notary public of the country where the document is issued no later than 6 months prior to the date of exercise of the right in that time.

However, if the warrant holder does not deliver the evidence supporting the exercise as mentioned above, the Company will assume that the warrant holder does not wish to exercise the right under the warrant at that time. However, the Company may, at its discretion, consider allowing the warrant holders to exercise their rights under the warrants as appropriate.

7. Payment medthods : Paying the amount of the exercise specified in the form of intent to purchase the ordinary shares within the specified period, not exceeding the exercise date by one of the following methods:

(A) Transfer money to a deposit account in the account name "**Assetwise Public Company Limited**" Bangkok Bank Public Company Limited, Saphan Mai-Don Mueang Branch, Account Type: Savings Account, Account No. 134-7-53941-1 by attaching evidence of money transfer within each exercise date.

(B) Payment by cheque, cashier's cheque, draft, bank note, or bank order, the check must be dated 2 days prior to the exercise date and can be collected in Bangkok. within each exercise date by crossing payable to **" Assetwise Public Company Limited"**. However, the exercise of rights to purchase such ordinary shares will be valid only after the Company has been able to collect the said amount. If you can't charge for any reason that are not caused

by the Company It shall be deemed that the warrant holder intends to cancel the exercise of such right and the Company agrees to be considered a termination of the request to exercise the right at that time. However, this does not deprive the warrant holders of their rights to exercise their rights to purchase ordinary shares in the next time except for the cancellation of the last exercise of rights, it shall be deemed that the right to purchase the ordinary shares under such warrants shall no longer be exercised.

Notes: Warrant holders who wish to exercise their rights to purchase ordinary shares will be responsible for all tax and/or stamp duty expenses (if any) in accordance with the provisions of the Revenue Code governing stamp duty category or regulations or other relevant laws or enforcing the exercise of rights to purchase ordinary shares under the warrants (if any).

For more details and conditions, please refer to the terms on the rights and duties of the issuer of warrants and holders of warrants to purchase ordinary shares of Assetwise Public Company Limited No.3 (ASW-W3) which can be downloaded from the Company's website at http://www.assetwise.co.th

If you have any questions or would like additional information, please contact via Line Official Account named "**ASW-Insight**" by scanning this QR Code on your mobile phone or contact the Company's Investor Relations Department at 02-521-9533 ext. 800.

Please be informed accordingly.

Yours sincerely,

- Kromchet Vipanpong -
(Kromchet Vipanpong)
Director and Chief Executive Officer