

ASSETWISE

ASW.CO 010/2024

March 27, 2024

Subject: Notification for the first conversion rights of convertible debenture (ASW24OA) (price calculations)

To: President
The Stock Exchange of Thailand

Enclosure:

1. Form of the First Exercise the Conversion Rights of the Convertible Debentures (ASW24OA)

According to the resolution of the 2022 Annual General Meeting of Shareholders of Assetwise Public Company Limited (the “**Company**”) on April 20, 2022, was resolved to approve the Company to issue and offer convertible debentures of Assetwise Public Company Limited No.1/2022 (“**Convertible Debentures**”), total amount not exceeding 320,000 units, offered for sale and allocated to the Company’s existing shareholders in proportion to their shares without allocating it to shareholders that would cause the Company to have duties under foreign laws (Preferential Public Offering: PPO) where Convertible Debentures holders can exercise their conversion rights after 1 year and 6 months from the date of issuance of Convertible Debentures. The first conversion will begin on April 4, 2024.

Conditions	
Conversion Price	: The conversion price is 8.00 baht per share, which is equal to the minimum conversion price. This is because the conversion price at 90% of the market price is 7.26 baht per share. The market price is calculated from the weighted average price of the Company’s shares on the Stock Exchange of Thailand (“ SET ”) over the past 15 consecutive business days. Before the first day of the period for the intention to exercise the right to convert each time. The weighted average price is calculated from the closing price weighed by the trading volume on each consecutive business days (“ Floating Conversion Price ”) but must not be less than 8.00 baht per share (“ Minimum Conversion Price ”). In the event that the Company calculates the conversion price based on the weighted average price as of March 27, 2024.

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Conversion Ratio	: 1 unit of convertible debenture per 125 ordinary shares (if there is a fraction, discard in all cases). The company will repay the remainder from the conversion in cash..
The period for notifying the intention to exercise conversion rights	: 28 March 2024 – 3 April 2024 (Only during the Company business hours between 9.00 – 15.00 hrs.)
Place of Conversion right	: <u>Head office of the Convertible Debenture issuer</u> Assetwise Public Company Limited 9 Soi Ramintra 5, Intersection 23, Anusawari Subdistrict, Bang Khen District, Bangkok 10220 Phone number 02-521-9533-35 ext. 340 Or <u>Head office of the Convertible Debenture Registrar</u> Kiatnakin Phatra Bank Public Company Limited Registrar and payment agent Address Kiatnakin Bank 209/1 KKP Tower Building, 24th Floor. Sukhumvit Road, Khlong Toei Nuea Subdistrict, Watthana District, Bangkok 10110 Contact name Chief Registrar: Ms. Tutiyaoporn Rak-intr, Ms. Rukchanok Tanasanpoonphol Tel: 02-495-1888 Email: KKP_Registrar@kkpfg.com
Conversion Documents	: <u>1. Documents of Convertible Debenture holders as follows:</u> <u>1.1 Thai nationality:</u> Copy of ID card, Government official card, or state enterprise employee card that has not yet expired along with certified true copy (In the case of government official ID card or state enterprise employee card does not specified the national identification card number, please attach a copy of the house registration with the 13-digit national identification number and certified true copy). In the case that the subscriber is a minor. A copy of the identification card of the guardian (father/mother/legal representative), a copy of the minor's ID card (if any) and a copy

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of the house registration where the minor resides must be attached along with certified true copy. The signature must match the signature signed in the form expressing intent to exercise the conversion rights of the Convertible Debentures. and the back of the Convertible Debenture certificate

1.2 Foreign Nationality:

Copy of foreign registration card or a copy of passport that has not expired and certified true copy The signature must match the signature signed in the form expressing intent to exercise the conversion rights of the Convertible Debentures and the back of the Convertible Debenture certificate

1.3 Domestic juristic person:

A Copy of the company certificate issued by the Ministry of Commerce not more than 6 months prior to the exercise date with certified true copy and documentary evidence of the authorized person and affix the company seal (if any) and a copy of ID card Government official card or state enterprise employee card which has not yet expired of the authorized director of the juristic person (In the case of government official ID card or state enterprise employee card not specified National identification number Attach a copy of the house registration with the 13-digit identification number and certified true copy.) In the case that the director has the authority to sign to bind the juristic person being a person who is not of Thai nationality, use a copy of the foreign nationality certificate or a copy of a valid passport of the director who is authorized to sign to bind the juristic person along with certified true copy. The signature must match the signature signed in the form expressing intent to exercise the conversion rights of the Convertible Debentures and the back of the Convertible Debenture certificate.

1.4 Foreign juristic person:

Copy of the company incorporation certificate Memorandum of Association and a certificate issued no more than 6 months prior to the exercise date which is certified by Notary Public with certified true copy

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	<p>and documentary evidence of the authorized person, head office location and authority or conditions for signing to bind the juristic person issued no more than 6 months before the date of conversion each time along with certified true copy by a director who has the authority to sign to bind that juristic person and affix the company seal (if any) and a copy of his or her ID card, government official card or a valid state enterprise employee identification card of a director with authority to bind the juristic person (In the case of government official ID card or the state enterprise employee card does not specify an identification number Attach a copy of the house registration with the 13-digit identification number and certified true copy). In the case that the director who has the authority to sign to bind the juristic person is a person who is not of Thai nationality, use a copy of the foreign nationality certificate or a copy of a valid passport of the director who is authorized to sign to bind the juristic person along with certified true copy. The signature must match the signature signed in the form expressing intent to exercise the conversion rights of the Convertible Debentures and the back of the Convertible Debenture certificate.</p> <p><u>2. Form of the First Exercise the Conversion Rights of the Convertible Debentures (ASW24OA) (Enclosure 1)</u></p>
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Please be informed accordingly.

Yours sincerely

Assetwise Public Company Limited

- *Kromchet Vipanpong* -

(Mr. Kromchet Vipanpong)

Chief Executive Officer and Director